

Financial Services Company
GCC Daily Report



2024

Research Department

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FSC Daily Report

10/03/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,380.14	(0.3)	6.7	21.2	20.5	3.3	2.8	1.84%
MSCI Emerging Markets Index	1,037.09	0.7	1.3	15.4	14.9	1.6	1.6	2.67%
MSCI FM FRONTIER MARKETS	519.15	(0.1)	2.4	11.9	12.9	1.6	1.8	3.81%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	528.68	0.1	(0.4)	10.7	14.4	1.5	1.7	3.97%
Muscat Stock Exchange MSX 30 Index	4,760.29	(0.3)	5.5	12.9	11.4	0.7	0.8	4.53%
Tadawul All Share Index	12,620.65	0.3	5.5	21.3	22.1	2.5	2.2	2.77%
Dubai Financial Market General Index	4,253.08	0.4	4.8	8.8	12.2	1.3	1.0	4.63%
FTSE ADX GENERAL INDEX	9,234.47	0.1	(3.6)	19.8	20.8	2.8	2.1	1.75%
Qatar Exchange Index	10,234.61	0.0	(5.5)	11.7	12.6	1.3	1.5	4.58%
Bahrain Bourse All Share Index	2,015.68	0.2	2.2	7.8	11.7	0.7	1.0	8.57%
Boursa Kuwait All Share Price Return I	7,433.04	0.3	9.0	15.8	20.2	1.6	1.5	3.08%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	537.31	1.0	1.6	16.7	16.8	1.6	1.7	2.71%
MSCI AC Asia Ex. Japan Index	652.72	0.9	1.7	16.7	16.6	1.5	1.6	0.00%
Nikkei 225	39,688.94	0.2	18.6	28.4	25.1	2.2	1.9	1.60%
S&P/ASX 200	7,846.98	1.1	3.4	19.9	19.1	2.3	2.2	3.72%
Hang Seng Index	16,353.39	0.8	(4.1)	8.6	11.2	0.9	1.1	4.31%
NSE Nifty 50 Index	22,493.55	0.1	3.5	23.3	24.7	3.2	3.0	1.24%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	168.91	0.0	5.1	14.6	16.5	2.1	1.8	3.15%
MSCI Emerging Markets Europe Index	123.54	0.8	5.3	6.3	7.0	1.3	1.0	3.54%
FTSE 100 Index	7,659.74	(0.4)	(1.0)	11.1	14.3	1.8	1.6	4.07%
Deutsche Boerse AG German Stock In	17,814.51	(0.2)	6.3	14.9	15.7	1.6	1.6	3.04%
CAC 40 Index	8,028.01	0.1	6.4	14.4	17.9	2.0	1.6	2.80%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,081.59	(0.6)	7.1	24.8	22.6	4.5	3.9	1.44%
S&P 500 INDEX	5,123.69	(0.7)	7.4	24.5	22.4	4.7	4.0	1.39%
Dow Jones Industrial Average	38,722.69	(0.2)	2.7	22.2	19.8	4.9	4.5	1.85%
NASDAQ Composite Index	16,085.11	(1.2)	7.2	40.7	36.5	6.3	5.5	0.74%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	559.5	-0.7	4.4	-32%	145%
Gold Spot \$/Oz	2,179.0	0.9	5.6	0%	107%
BRENT CRUDE FUTR May24	82.1	-1.1	6.9	-12%	84%
Generic 1st'OQA' Future	81.8	-1.1	7.2	-35%	343%
LME COPPER 3MO (\$)	8,579.5	-0.7	0.2	-20%	98%
SILVER SPOT \$/OZ	24.3	-0.1	2.2	-17%	103%

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,760.29							
Change	-16.42	-0.34%						
Previous Close	4,776.71		Financial Sector	7,366.33	7,378.64	-0.17%	3.84%	-0.36%
Open	4,778.12		Industry Sector	6,036.52	6,029.59	0.12%	9.06%	10.25%
Day's High	4,780.60		Services Sector	1,819.43	1,832.00	-0.69%	4.98%	16.22%
Day's Low	4,754.41		MSM Shariah Index	#N/A Invalid S	#N/A Invalid Security	#VALUE!	#VALUE!	#VALUE!
YTD Change	5.45%							
Volume Mn	5.99							
MSX30 Value Traded Mn	1.05							
Traded / Listed Stocks	42.00	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,620.65							
Change	42.77	0.34%	Tadawul Banks	12,567.72	12,558.56	0.07%	0.07%	-2.76%
Previous Close	12,577.88		Tadawul Energy	6,084.71	5,993.30	1.53%	1.53%	1.59%
Open	12,617.47		Tadawul Utilities	11,218.69	11,302.98	-0.75%	-0.75%	6.78%
Day's High	12,653.98		Tadawul Telecom	8,190.38	8,178.70	0.14%	0.14%	-2.38%
Day's Low	12,599.56		Tadawul Insurance	10,260.92	10,167.59	0.92%	0.92%	4.10%
YTD Change	5.46%		Tadawul Retailing	8,923.44	8,812.37	1.26%	1.26%	-0.80%
Volume Mn	431,104.03		Tadawul Food & Beverages	6,547.27	6,579.64	-0.49%	-0.49%	-0.21%
Value Traded Mn	9,259.78		Tadawul Media	32,114.33	33,391.35	-3.82%	-3.82%	-0.84%
Traded / Listed Stocks	230	228	Tadawul Materials	6,239.18	6,209.46	0.48%	0.48%	0.75%
			Tadawul Capital Goods	12,686.12	12,554.54	1.05%	1.05%	4.12%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
SAUDI CHEMICAL CO HOLDING	5.97	9.94%	ARABIAN CONTRACTING SERVICES	232.20	-10.00%	GAS ARABIAN SERVICES CO LTD	8.90	15790.6
EAST PIPES INTEGRATED CO FOR	148.00	9.78%	SAUDI PARTS CENTER CO	65.00	-7.14%	ARAB SEA INFORMATION SYSTEMS	7.97	15003.9
GROUP FIVE PIPE SAUDI LTD	46.90	9.07%	SAUDI TADAWUL GROUP HOLDING	245.20	-4.22%	SAUDI ARABIAN OIL CO	32.20	12914.9
ELECTRICAL INDUSTRIES CO	5.15	8.63%	NASEEJ FOR TECHNOLOGY CO	70.10	-3.84%	ELECTRICAL INDUSTRIES CO	5.15	12089.0
SAUDI GROUND SERVICES CO	56.30	8.29%	MATAAM BAYT ALSHATIRA LILWAJ	12.50	-3.40%	AL KATHIRI HOLDING CO	3.05	9735.3

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,253.08							
Change	16.10	0.38%						
Previous Close	4,236.98		Real Estate & Construction	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Open	4,236.98		Banking	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	4,257.29		Insurance	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,229.91		Consumer Staples	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.05		Services	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	90,313.33		Telecommunication	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	239.02		Transportation	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL SALAM BANK SUDAN	0.849	3.92%	SHUAA CAPITAL PSC	0.127	-2.31%	TABREED	3.39	12019.37
COMMERCIAL BANK OF DUBAI	7.14	3.48%	EMIRATES NBD PJSC	17.05	-1.45%	AJMAN BANK PJSC	1.93	11556.47
DUBAI ISLAMIC INSURANCE CO	0.447	2.76%	AL FIRDOUS HOLDINGS PJSC	0.283	-1.39%	UNION PROPERTIES PJSC	0.36	11339.69
DUBAI REFRESHMENTS COMPANY	20	2.30%	DUBAI INVESTMENTS PJSC	2.31	-1.28%	DUBAI ISLAMIC BANK	5.78	7878.30
MASHREQBANK	194	2.11%	DUBAI ISLAMIC BANK	5.78	-0.86%	DEYAAR DEVELOPMENT PJSC	0.75	6818.74

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,234.47							
Change	8.64	0.09%						
Previous Close	9,225.83		Financial	16,144.44	16,164.57	-0.12%	0.00%	-0.55%
Open	9,225.83		Telecommunication	4,465.41	4,393.81	1.63%	0.00%	-0.40%
			Consumer Services	10,983.76	11,132.50	-1.34%	0.00%	1.99%
Day's High	9,241.53		Basic Material	4,700.68	4,700.68	0.00%	0.00%	2.54%
Day's Low	9,200.20		Industrials	2,959.64	2,959.24	0.01%	0.00%	-0.27%
YTD Change	-3.59%		Utilities	12,210.51	12,131.23	0.65%	0.00%	0.98%
			Energy	1,991.13	1,994.14	-0.15%	0.00%	2.72%
Volume Mn	122,170.36		Health Care	3,008.63	2,972.60	1.21%	0.00%	1.95%
Value Traded Mn	657.43		Real Estate	8,528.11	8,515.24	0.15%	0.00%	0.45%
Traded / Listed Stocks	69	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
GULF CEMENT CO	0.424	9.84%	FOODCO NATIONAL FOODSTUFF CO	1.38	-8.00%	MULTIPLY GROUP	2.22	21650.09
HAYAH INSURANCE CO PJSC	0.94	6.82%	ARAM GROUP	3	-4.46%	ALDAR PROPERTIES PJSC	5.56	17962.97
SHARJAH CEMENT & INDUS DEVEL	0.62	4.55%	ABU DHABI ISLAMIC BANK	10.6	-4.33%	ESHRAQ INVESTMENTS PJSC	0.28	12504.85
RESPONSE PLUS HOLDING PJSC	4.33	4.34%	PALMS SPORTS P.J.S.C	12.16	-2.56%	ABU DHABI NATIONAL HOTELS	0.67	8044.58
GULF PHARMACEUTICAL IND PSC	1.06	3.92%	RAK PROPERTIES	1.32	-1.49%	ALPHA DHABI HOLDING PJSC	16.00	7057.05

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,234.61							
Change	4.39	0.04%	Total Return	22,695.79	22,686.04	0.04%	0.04%	-0.76%
Previous Close	10230.22		Rayan Islamic	4,712.95	4,715.58	-0.06%	-0.06%	-0.61%
Open	10230.22		All Share	3,524.26	3,524.33	0.00%	0.00%	-0.78%
Day's High	10260.15		Banks & Finance	4,318.36	4,315.37	0.07%	0.07%	-1.46%
Day's Low	10219.04		Industrials	4,028.10	4,033.92	-0.14%	-0.14%	-0.73%
YTD Change	-0.0550309		Transportation	4,982.13	4,963.21	0.38%	0.38%	0.87%
			Real Estate	1,518.63	1,503.37	1.02%	1.02%	-0.95%
			Insurance	2,443.08	2,479.11	-1.45%	-1.45%	2.44%
Volume Mn	121.881		Telecommunications	1,688.70	1,690.90	-0.13%	-0.13%	0.03%
Value Traded Mn	353.6769		Consumer Goods	7,299.76	7,312.60	-0.18%	-0.18%	-0.09%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
EZDAN HOLDING GROUP	0.85	2.16%	QATAR CINEMA & FILM DISTRIB	2.91	-6.10%	MASRAF AL RAYAN	2.52	12748.69
WIDAM FOOD CO	2.15	1.47%	QATAR INSURANCE CO	2.30	-2.38%	QATAR ALUMINIUM MANUFACTUR	1.26	9064.53
BARWA REAL ESTATE CO	2.84	1.36%	DLALA HOLDING	1.34	-1.69%	UNITED DEVELOPMENT CO	1.04	6591.17
SALAM INTERNATIONAL INVESTME	0.65	1.24%	QATAR GERMAN CO FOR MEDICAL	1.46	-1.68%	EZDAN HOLDING GROUP	0.85	6184.38
AL RAYAN QATAR ETF	2.30	1.15%	QATAR EXCHANGE INDEX ETF	10.03	-1.47%	SALAM INTERNATIONAL INVESTME	0.65	5790.79

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,015.68							
Change	3.25	0.16%						
Previous Close	2,012.43		MSCI Bahrain	151.23	151.23	0.00%	0.00%	1.65%
Open	2,012.79		MSCI Bahrain Domestic Islamic	55.81	55.81	0.00%	0.00%	1.50%
Day's High	2015.680		MSCI Bahrain Net TR USD	392.37	392.37	0.00%	0.00%	1.67%
Day's Low	2012.130							
YTD Change	2.24%							
Volume Mn	1,435.62							
Value Traded Mn	0.238							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ALUMINIUM BAHRAIN BSC	1.21	0.67%	-	-	-	AL SALAM BANK BSC	0.22	333.08
GFH FINANCIAL GROUP BSC	0.26	0.39%	-	-	-	SEEF PROPERTIES	0.15	236.67
-	-	-	-	-	-	ALUMINIUM BAHRAIN BSC	1.21	135.00
-	-	-	-	-	-	GFH FINANCIAL GROUP BSC	0.26	89.96
-	-	-	-	-	-	APM TERMINALS BAHRAIN BSC	1.23	56.83

Boursa Kuwait

	7,433.04		Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,433.04							
Change	22.18	0.30%	Industrials	1,016.52	1,016.78	-0.03%	0.13%	11.96%
Previous Close	7,410.86		Banks	1,802.64	1,794.70	0.44%	-0.42%	9.42%
Open	7,421.61		Consumer Service	717.97	719.00	-0.14%	0.39%	9.02%
			Technology	1,935.15	1,971.52	-1.84%	-4.66%	234.59%
Day's High	7,434.00		Real Estate	1,311.99	1,298.53	1.04%	2.53%	8.17%
Day's Low	7,409.46		Financial Services	1,377.49	1,385.93	-0.61%	-0.70%	13.63%
YTD Change	9.03%		Telecom	1,127.43	1,121.85	0.50%	0.91%	2.02%
			Health Care	478.71	478.71	0.00%	-1.54%	-0.71%
Volume Mn	0.18		Insurance	2,536.78	2,532.68	0.16%	0.63%	10.64%
Value Traded Mn	39.24		Basic Materials	779.02	782.93	-0.50%	-0.14%	4.44%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
KUWAIT CEMENT CO KSC	191.00	7.30%	ENERGY HOUSE HOLDING CO KSCP	110.00	-20.29%	KUWAIT INTERNATIONAL BANK	171.00	23889.59
EKTTITAB HOLDING CO SAK	19.70	5.91%	WETHAQ TAKAFUL INSURANCE CO	42.40	-9.79%	KUWAIT CEMENT CO KSC	191.00	14908.18
OSOS HOLDING GROUP CO	104.00	5.05%	ALIMTIAZ INVESTMENT GROUP	52.30	-8.57%	COMMERCIAL REAL ESTATE CO	133.00	13339.57
KUWAIT INSURANCE CO	545.00	4.81%	CREDIT RATING & COLLECTION	46.10	-6.30%	KUWAIT PROJECTS HOLDING	129.00	7980.87
AL MADAR INVESTMENT CO	102.00	4.19%	DULAQAN REAL ESTATE CO	138.00	-4.83%	FUTURE KID ENTERTAINMENT AND	134.00	5895.86

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